

IR Supplemental Material

Consolidated Quarterly Financial Results for FY2017

(Three-month period ended June 30, 2017)

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August 3, 2017

Sumitomo Corporation

Principal Subsidiaries and Associated Companies Contributing to Consolidated Results

Sumitomo Corporation

【Global basis by Segment】

Unit: billions of yen (rounded to the nearest 100 million)

	Shares in equity (as of June. 30, 2017) (%)	Main Business	Equity in earnings	
			FY2017 Apr.-Jun. Results	FY2016 Apr.-Jun. Results
Metal Products				
Aluminium smelting business in Malaysia	20.00	Aluminium smelting business in Malaysia	0.8	0.2
Sumisho Metalex Corporation	100.00	Sale of non-ferrous metal products, materials for home heat solution	0.0	0.1
ERYNGIUM Ltd.	100.00	Manufacturing, processing and distribution of speciality metals for OCTG market	(0.2)	(0.4)
Edgen Group	100.00	Global distributor of metal and tubular products for energy industry	(0.2)	(0.7)
Transportation & Construction Systems				
Sumitomo Mitsui Finance and Leasing Company, Limited	40.00	Finance & Lease	6.6	4.8
Automotive Financing Business in Indonesia	-	Car & Motorcycle finance in Indonesia	1.2	0.8
Sumitomo Mitsui Auto Service Company, Limited	46.00	Leasing of motor vehicles	1.1	1.2
PT. Bank Tabungan Pensiunan Nasional Tbk	20.33	Investment in Indonesian commercial bank	0.8	0.7
Sumisho Machinery Trade Corporation	100.00	Trading of automobiles, construction equipment, machinery and equipment	0.4	0.3
TBC Corporation	100.00	Retail and wholesale of tires in the U.S.	(0.4)	(0.7)
Environment & Infrastructure				
Sumisho Global Logistics Co., Ltd.	100.00	Global logistics provider	0.7	0.5
Summit Southern Cross Power Holdings Pty Ltd	100.00	Development, ownership and management of power plant in Australia	0.6	0.3
Media, ICT, Lifestyle Related Goods & Services				
Jupiter Telecommunications Co., Ltd.	50.00	Operation of multiple cable TV systems (MSO) and channels (MCO)	8.8	9.7
Jupiter Shop Channel Co., Ltd.	45.00	Operation of TV shopping channel	2.1	2.1
Summit, Inc.	100.00	Supermarket chain	1.6	1.4
SCSK Corporation	50.76	System Integration, IT infrastructure implementation, IT management, BPO, and IT hardware software sales	1.2	2.0
SC Foods Co., Ltd.	100.00	Import, development, and sale of foodstuffs	0.9	0.5
T-Gaia Corporation	41.89	Sale of cellular phones and fixed-line telecommunication services	0.8	0.8
S.C.Cement Co., Ltd.	100.00	Sale of cement, ready-mixed concrete, and concrete products	0.3	0.2
Grain business companies in Australia	100.00	Grain accumulation and investment in grain storage and export terminal operating business	0.2	(0.3)
TOMOD'S Inc.	100.00	Drug store chain	0.2	0.2
Sumifru Singapore Pte.Ltd. ^{*1}	49.00	Production and marketing of fresh fruit	(0.8)	(0.8)
Mineral Resources, Energy, Chemical & Electronics				
Silver, zinc and lead business companies in Bolivia	100.00	Investment in silver, zinc, and lead mine operating, and ore concentrate sales companies in Bolivia	8.9	(8.2)
Companies related to coal business in Australia	-	Investment in coal mines in Australia	2.1	0.1
SC Minerals America, Inc.	100.00	Investment in the Morenci copper mine, the Pogo gold mine in the U.S. and the Candelaria & Ojos del Salado copper mines in Chile	1.0	0.6
SMM Cerro Verde Netherlands B.V.	20.00	Investment in the Cerro Verde copper mine in Peru	0.8	0.4
Sumitronics group ^{*2}	-	Electronics manufacturing service and trading of electronics materials	0.8	0.8
Sumitomo Shoji Chemicals Co., Ltd.	100.00	Sale and trade of chemicals and plastics	0.7	0.4
Iron ore mining business in Brazil	-	Iron ore mining business in Brazil	0.7	0.2
Summit Rural Western Australia Pty. Ltd.	100.00	Import of fertilizer materials and sale of chemical fertilizers in Western Australia	0.6	1.0
Companies with oil field interests in the North Sea	-	Development, production and sale of crude oil and natural gas in the British and Norwegian zones of the North Sea	0.5	(0.2)
LNG Japan Corporation	50.00	Trading of LNG, investment and financing related to LNG business	0.2	0.0
Shale gas business in the U.S.	100.00	Exploration, development, production, sale of and investment in natural gas in the U.S.	0.1	(0.4)
Oresteel Investments (Proprietary) Limited ^{*3}	49.00	Investment in Assmang iron ore and manganese mine in South Africa	-	-
Pacific Summit Energy LLC	100.00	Trading of natural gas and electric power in the U.S.	0.0	0.0
Copper and molybdenum mining business in Chile	-	Investment in and financing of the Sierra Gorda copper mine in Chile	(0.6)	(0.9)
Nickel mining and refining business in Madagascar	-	Investment in and financing of the Ambatovy nickel mining project in Madagascar	(4.1)	(3.4)

Notes)

(*) Shares in equity and equity in earnings for companies are the percentage shares and equity amounts company-wide including other segments(Global basis).

(*1) We changed the name from "Banana business company" to "Sumifru Singapore Pte. Ltd."from the fourth quarter of FY2016.

(*2) From the first quarter of FY2017, equity in earnings of Sumitronics Taiwan Co.,Ltd. is included. FY2016 results is in the same manner.

(*3) We recognize equity in earnings of Oresteel Investments semi-annually.

Performance Overview

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1-1 Metal Products

BE THE BEST. BE THE ONE

【 Apr.-Jun. 2017 Result^[Note] : 8.0 billion yen 】

(6.0 billion yen increase from Apr.-Jun. 2016)

• Steel sheets

Overseas steel service centers : stable

• Tubular products

Recovery in earnings of tubular products business in North America

【 Business Outlook^[Note] 】

- Recovery in earnings of tubular products business in North America
- Stable performance of the operation of overseas steel service centers

(Note) From the first quarter of FY2016, above Segment Information is presented by Global Basis for reference purpose. The numbers of "Global Basis" consist of results including operations in Overseas Subsidiaries and Branches segment.

(unit: billions of yen)	2016 Apr.-Jun.	2017 Apr.-Jun.	(Ref.) 2017 Forecasts (As of May, 2017)
Global Basis ^[Note]			
Profit for the year attributable to owners of the parent	2.0	8.0	25.0
Segment Basis			
Gross profit	16.0	16.4	
Share of profit of Investments accounted for using the equity method	0.9	2.6	
Profit for the year attributable to owners of the parent	2.1	5.6	
Basic profit	2.0	5.5	
Total assets	Mar, 2017		
	676.1	598.0	

【 Results of major subsidiaries and associated companies^[Note] 】

Company	Equity in earnings of the segment (unit: billions of yen)		
	2016 Apr.-Jun. Results	2017 Apr.-Jun. Results	2017 Forecasts (As of May, 2017)
• Aluminium smelting business in Malaysia :	0.2	0.8	1.9
• Sumisho Metalex Corporation :	0.1	0.0	0.7
• ERYNGIUM Ltd. :	-0.4	-0.2	-0.3
• Edgen Group :	-0.7	-0.2	-0.3

【Apr.-Jun. 2017 Result^[Note] : 15.7 billion yen】

(6.7 billion yen increase from Apr.-Jun. 2016)

•Ships, Aerospace and Railway car

Leasing business : stable

Ship business : shipping market is bottoming out

•Automobile

Automotive Financing Business in Indonesia : stable

Distribution & Sales business :

affected by stagnant economies in emerging countries

•Construction equipment

Rental business : stable

【Investment & Replacement in FY17】

- Participation of Sumitomo Precision Products Co., Ltd. (May, 2017)
- Assets increase in leasing business and rental business

【Business Outlook^[Note]】

- Stable performance by leasing business and construction equipment rental business

(Note) From the first quarter of FY2016, above Segment Information is presented by Global Basis for reference purpose. The numbers of "Global Basis" consist of results including operations in Overseas Subsidiaries and Branches segment.

◆ Sumitomo Corporation

(unit: billions of yen)	2016 Apr.-Jun.	2017 Apr.-Jun.	(Ref.) 2017 Forecasts (As of May, 2017)
Global Basis ^[Note]			
Profit for the year attributable to owners of the parent	9.0	15.7	57.0
Segment Basis			
Gross profit	31.0	17.7	
Share of profit of Investments accounted for using the equity method	9.3	11.7	
Profit for the year attributable to owners of the parent	7.4	12.2	
Basic profit	9.9	13.0	
Total assets	Mar, 2017		
	1,471.9	1,278.3	

【Results of major subsidiaries and associated companies^[Note]】

Company	Equity in earnings of the segment (unit: billions of yen)		
	2016 Apr.-Jun. Results	2017 Apr.-Jun. Results	2017 Forecasts (As of May, 2017)
•Sumitomo Mitsui Finance and Leasing Company, Limited (SMFL)*1:	4.8	6.6	20.4
• Automotive Financing Business in Indonesia :	0.8	1.2	4.1
• Sumitomo Mitsui Auto Service Company, Limited:	1.2	1.1	4.9
• PT. Bank Tabungan Pensiunan Nasional Tbk (BTPN)*1,2:	0.7	0.8	-
•Sumisho Machinery Trade Corporation*1:	0.3	0.4	1.3
•TBC Corporation:	-0.7	-0.4	0.8

*1 Equity in earnings for companies marked with an asterisk are equity amounts company-wide including other segments. The percentage of this segment/companywide of each company is as follows: SMFL:35/40, BTPN:17.79/20.33, Sumisho Machinery Trade Corporation: 60/100

*2 We refrain from disclosing forecasts of FY2017 since BTPN does not disclose those.

1-3 Environment & Infrastructure

【Apr.-Jun. 2017 Result^[Note] : 10.6 billion yen】

(6.2 billion yen increase from Apr.-Jun. 2016)

- Overseas IPP/IWPP business : stable
- Large-scale EPC projects : progress in construction
- One-off profit in renewable energy power generation business

【Investment & Replacement in FY17】

- Participated in water concession business in Brazil (April, 2017)
- Constructing biomass and solar power plants in Japan (Aichi and Yamagata prefecture, and Fukushima prefecture, respectively)
- Constructing offshore wind farms in UK

【Business Outlook^[Note]】

- Stable performance of overseas IPP/IWPP business
- Progress in construction of large-scale EPC projects

(Note) From the first quarter of FY2016, above Segment Information is presented by Global Basis for reference purpose. The numbers of "Global Basis" consist of results including operations in Overseas Subsidiaries and Branches segment.

◆ Sumitomo Corporation

(unit: billions of yen)	2016 Apr.-Jun.	2017 Apr.-Jun.	(Ref.) 2017 Forecasts (As of May, 2017)
Global Basis ^[Note]			
Profit for the year attributable to owners of the parent	4.4	10.6	29.0
Segment Basis			
Gross profit	12.7	15.7	
Share of profit of Investments accounted for using the equity method	1.9	2.7	
Profit for the year attributable to owners of the parent	2.8	5.9	
Basic profit	3.2	5.8	
Total assets	Mar, 2017		
	666.3	657.4	

【Results of major subsidiaries and associated companies^[Note]】

Company	Equity in earnings of the segment (unit: billions of yen)		
	2016 Apr.-Jun. Results	2017 Apr.-Jun. Results	2017 Forecasts (As of May, 2017)
• Sumisho Global Logistics Co., Ltd :	0.5	0.7	2.3
• Summit Southern Cross Power Holdings Pty Ltd :	0.3	0.6	1.8

【 Apr.-Jun. 2017 Result^[Note] : 23.5 billion yen 】

(8.3 billion yen increase from Apr.-Jun. 2016)

- Major group companies in Japan and real estate business : stable

【Investment & Replacement in FY17】

- Sold office buildings in the U.S. (Jun, 2017)
- Sold domestic real estates (logistics facilities etc.)

【Business Outlook^[Note]】

- Robust performance by major group companies in Japan and real estate business

(Note) From the first quarter of FY2016, above Segment Information is presented by Global Basis for reference purpose. The numbers of "Global Basis" consist of results including operations in Overseas Subsidiaries and Branches segment.

◆ Sumitomo Corporation

(unit: billions of yen)	2016 Apr.-Jun.	2017 Apr.-Jun.	(Ref.) 2017 Forecasts (As of May, 2017)
Global Basis ^[Note]			
Profit for the year attributable to owners of the parent	15.2	23.5	86.0
Segment Basis			
Gross profit	60.8	66.6	
Share of profit of Investments accounted for using the equity method	12.4	12.1	
Profit for the year attributable to owners of the parent	15.5	21.2	
Basic profit	18.3	21.1	
Total assets	Mar, 2017		
	1,909.3	1,841.5	

【Results of major subsidiaries and associated companies^[Note]】

Company	Equity in earnings of the segment (unit: billions of yen)		
	2016 Apr.-Jun. Results	2017 Apr.-Jun. Results	2017 Forecasts (As of May, 2017)
• Jupiter Telecommunications Co., Ltd. :	9.7	8.8	35.5
• Jupiter Shop Channel Co., Ltd. :	2.1	2.1	8.5
• Summit, Inc. :	1.4	1.6	4.5
• SCSK Corporation :	2.0	1.2	11.1
• SC Foods Co., Ltd. :	0.5	0.9	2.0
• T-Gaia Corporation :	0.8	0.8	4.3
• S.C.Cement Co., Ltd. :	0.2	0.3	1.3
• Grain business companies in Australia :	-0.3	0.2	0.4
• TOMOD'S Inc. :	0.2	0.2	1.3
• Sumifru Singapore Pte. Ltd.*1 :	-0.8	-0.8	0.5

* 1 We changed the name from "Banana business company" to "Sumifru Singapore Pte. Ltd.".

1-5 Mineral Resources, Energy, Chemical & Electronics

【 Apr.-Jun. 2017 Result^[Note] : 17.7 billion yen 】

(29.7 billion yen increase from Apr.-Jun. 2016)

• Mineral Resources & Energy

- Silver, zinc and lead mining business in Bolivia :
Tax provisions posted in FY16, increase in prices
- Coal mining projects in Australia : increase in price

• Chemical & Electronics : stable

【Investment & Replacement in FY17】

- Increase of shares in cosmetic ingredient and distribution business in Brazil (Jun, 2017)

【Business Outlook^[Note]】

- Stable performance by Silver, zinc and lead business in Bolivia, and Coal mining projects in Australia

(Note) From the first quarter of FY2016, above Segment Information is presented by Global Basis for reference purpose. The numbers of "Global Basis" consist of results including operations in Overseas Subsidiaries and Branches segment.

◆ Sumitomo Corporation

(unit: billions of yen)	2016 Apr.-Jun.	2017 Apr.-Jun.	(Ref.) 2017 Forecasts (As of May, 2017)
Global Basis ^[Note]			
Profit for the year attributable to owners of the parent	-12.0	17.7	53.0
Segment Basis			
Gross profit	22.4	35.9	
Share of profit of Investments accounted for using the equity method	-5.6	2.8	
Profit for the year attributable to owners of the parent	-12.9	15.1	
Basic profit	-0.4	17.6	
Total assets	Mar, 2017		
	1,333.6	1,298.3	

【Results of major subsidiaries and associated companies^[Note]】

Company	Equity in earnings of the segment (unit: billions of yen)		
	2016 Apr.-Jun. Results	2017 Apr.-Jun. Results	2017 Forecasts (As of May, 2017)
• Silver, zinc and lead business companies in Bolivia :	-8.2	8.9	29.3
• Companies related to coal business in Australia :	0.1	2.1	8.1
• SC Minerals America, Inc. :	0.6	1.0	4.6
• SMM Cerro Verde Netherlands B.V. :	0.4	0.8	2.5
• Sumitronics group ^{*1} :	0.8	0.8	3.8
• Sumitomo Shoji Chemicals Co., Ltd. :	0.4	0.7	2.3
• Iron ore mining business in Brazil :	0.2	0.7	3.4
• Summit Rural Western Australia Pty. Ltd. :	1.0	0.6	0.7
• Companies with oil field interests in the North Sea :	-0.2	0.5	0.6
• LNG Japan Corporation :	0.0	0.2	1.7
• Shale gas business in the U.S. :	-0.4	0.1	-0.7
• Oresteel Investments (Proprietary) Limited ^{*2} :	-	-	13.7
• Pacific Summit Energy LLC :	0.0	0.0	0.8
• Copper and molybdenum mining business in Chile :	-0.9	-0.6	-3.3
• Nickel mining and refining business in Madagascar :	-3.4	-4.1	-17.8

*1 From the first quarter of FY2017, equity in earnings of Sumitronics Taiwan Co., Ltd is included. FY2016 Results and FY2017 Forecasts are in the same manner.

*2 Equity in earnings of Oresteel Investments is recognized semi-annually.

Mineral Resources Equity Share of Production and Sensitivity to Profit for the Year

		FY16 Results	FY17		Sensitivity to net income (annual base/ excluding prices hedge)
			1Q Results	Forecasts	
Coking Coal	Equity share of shipping Volume(mil MT)	1.8	0.3	1.4	¥90 mil (US\$1/MT)
	Prices[US\$/MT]*1	165	194	150	
Thermal Coal	Equity share of shipping Volume(mil MT)	5.2	1.0	5.3	¥330 mil (US\$1/MT)
	Prices[US\$/MT]*1	78	85	78	
Iron Ore*2	Equity share of shipping Volume(mil MT)	3.9	0.2	4.1	¥290 mil (US\$1/MT)
	Prices[US\$/MT]	59	86	70	
Manganese Ore*2	Equity share of shipping Volume (mil MT)	0.5	-	0.5	¥40 mil (US\$1/MT)
	Prices[US\$/MT]	202	237	264	
Copper	Equity share of Production[KMT]	59	14	60	¥430mil (US\$100/MT)
	Prices[US\$/MT]	4,863	5,834	5,864	

Note) FY17 forecasts and sensitivity to net income are as of May, 2017.

*1 Prices are general market price.

*2 The shipping volume of iron ore and manganese ore of Oresteel Investments are recognized semi-annually (in second and fourth quarter).

◆ Sumitomo Corporation

Mineral Resources Equity Share of Production and Sensitivity to Profit for the Year

		FY16 Results	FY17		Sensitivity to net income (annual base/ excluding prices hedge)
			1Q Results	Forecasts	
Silver	Equity share of Production[mil toz]	13.4	3.0	17.2	¥800 mil (US\$1/toz)
	Prices[US\$/toz]	17.8	17.2	17.0	
Zinc	Equity share of Production[KMT]	227	56	244	¥900 mil (US\$100/MT)
	Prices[US\$/MT]	2,367	2,596	2,650	
Lead	Equity share of Production[KMT]	60	18	69	¥300 mil (US\$100/MT)
	Prices[US\$/MT]	2,005	2,161	2,200	
Nickel	Equity share of Production[KMT]	13.2	2.8	19.2-20.9	¥5.3 bil (US\$1/lb)
	Prices[US\$/lb]	4.55	4.18	4.60	
Crude Oil, Gas (North Sea)	Equity share of Production [mil bbl]	2.9	0.7	2.6	¥80 mil (US\$1/bbl)
	Prices[US\$/bbl, Brent]	44	54	53	
LNG	Equity share of Production[KMT]	350	80	340	-

Note) FY17 forecasts and sensitivity to net income are as of May, 2017.

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Quarterly Trend for Profit for the period attributable to owners of the parent by Segment

Sumitomo Corporation

Unit: Billions of yen

Global basis *1	FY2016					FY2017					FY2017 Forecasts
	Q1	Q2	Q3	Q4	Cumulative Results	Q1	Q2	Q3	Q4	Cumulative Results	
Metal Products	2.0	(0.1)	3.1	(3.3)	1.8	8.0				8.0	25.0
Transportation & Construction Systems	9.0	14.0	16.7	16.6	56.3	15.7				15.7	57.0
Environment & Infrastructure	4.4	5.9	13.4	5.4	29.1	10.6				10.6	29.0
Media, ICT, Lifestyle Related Goods & Services	15.2	16.9	24.1	20.8	77.0	23.5				23.5	86.0
Mineral Resources, Energy, Chemical & Electronics	(12.0)	(0.7)	(13.4)	19.4	(6.6)	17.7				17.7	53.0
Total	18.6	36.1	43.9	59.1	157.6	75.5				75.5	250.0
Corporate and Eliminations	4.1	7.0	1.9	0.3	13.3	2.7				2.7	(20.0)
Consolidated	22.7	43.1	45.7	59.4	170.9	78.2				78.2	230.0

Mineral resources business*2	(18.1)	(3.0)	(16.1)	14.4	(22.7)	11.2				11.2	
Non-mineral resources business	40.8	46.1	61.8	44.9	193.6	67.1				67.1	

*1 Global basis, including operations in Overseas Subsidiaries and Branches segment (reference).

*2 Mineral resources business is a sum of Mineral Resources Division No.1, Mineral Resources Division No.2 and Energy Division.

Operating Segment basis	FY2016					FY2017				
	Q1	Q2	Q3	Q4	Cumulative Results	Q1	Q2	Q3	Q4	Cumulative Results
Metal Products	2.1	2.0	3.8	2.0	10.0	5.6				5.6
Transportation & Construction Systems	7.4	10.9	13.2	15.4	46.9	12.2				12.2
Environment & Infrastructure	2.8	4.5	11.3	4.4	23.0	5.9				5.9
Media, ICT, Lifestyle Related Goods & Services	15.5	16.9	24.2	21.0	77.6	21.2				21.2
Mineral Resources, Energy, Chemical & Electronics	(12.9)	(2.3)	(19.0)	17.0	(17.2)	15.1				15.1
Overseas Subsidiaries and Branches	3.9	4.8	11.2	0.1	20.0	16.1				16.1
Total	18.8	36.8	44.7	59.8	160.2	76.0				76.0
Corporate and Eliminations	3.9	6.3	1.0	(0.5)	10.7	2.2				2.2
Consolidated	22.7	43.1	45.7	59.4	170.9	78.2				78.2

Supplemental materials by segment

Sumitomo Corporation

Unit: Billions of yen (rounded to the nearest 100 million yen)

Global basis ^{*1}	FY2017 Apr.-Jun. Results	FY2016 Apr.-Jun. Results	Increase/ (decrease)
Media, ICT, Lifestyle Related Goods & Services			
Profit for the period attributable to owners of the parent	23.5	15.2	8.3
Media and ICT ^{*2}	8.8	9.8	(0.9)
Lifestyle & Retail Business Division	2.7	2.4	0.4
Food & Agriculture Business Division	1.3	(0.2)	1.5
Materials, Supplies & Real Estate Division	10.6	3.2	7.4
Mineral Resources, Energy, Chemical & Electronics			
Profit for the period attributable to owners of the parent	17.7	(12.0)	29.7
Mineral Resources and Energy ^{*3}	11.2	(18.1)	29.3
Chemical and Electronics ^{*4}	6.4	5.9	0.4
Operating Segment basis			
Media, ICT, Lifestyle Related Goods & Services			
Gross profit	66.6	60.8	5.7
Media and ICT ^{*2}	17.2	18.8	(1.6)
Lifestyle & Retail Business Division	28.3	29.1	(0.9)
Food & Agriculture Business Division	7.6	4.7	2.9
Materials, Supplies & Real Estate Division	13.7	8.5	5.2
Profit for the period attributable to owners of the parent	21.2	15.5	5.7
Media and ICT ^{*2}	8.6	9.6	(1.0)
Lifestyle & Retail Business Division	2.8	2.5	0.3
Food & Agriculture Business Division	1.3	0.0	1.3
Materials, Supplies & Real Estate Division	8.4	3.3	5.0
Total assets	As of Jun 30, 2017 1,841.5	As of Mar 31, 2017 1,909.3	(67.8)
Media and ICT ^{*2}	775.3	833.9	(58.6)
Lifestyle & Retail Business Division	237.0	251.6	(14.7)
Food & Agriculture Business Division	308.8	302.8	6.0
Materials, Supplies & Real Estate Division	521.5	522.3	(0.8)
Mineral Resources, Energy, Chemical & Electronics			
Gross profit	35.9	22.4	13.5
Mineral Resources and Energy ^{*3}	20.9	7.5	13.5
Chemical and Electronics ^{*4}	15.0	14.9	0.1
Profit for the period attributable to owners of the parent	15.1	(12.9)	28.0
Mineral Resources and Energy ^{*3}	10.0	(17.6)	27.7
Chemical and Electronics ^{*4}	4.9	4.5	0.4
Total assets	As of Jun 30, 2017 1,298.3	As of Mar 31, 2017 1,333.6	(35.3)
Mineral Resources and Energy ^{*3}	996.2	1,037.5	(41.3)
Chemical and Electronics ^{*4}	302.0	296.2	5.8

*1 Global basis, including operations in Overseas Subsidiaries and Branches segment (reference).

*2 Media and ICT is a sum of Media Division and ICT Business Division.

Division name has been changed to ICT Business Division from Network Division on October 1, 2016.

*3 Mineral Resources and Energy is a sum of Mineral Resources Division No.1, Mineral Resources Division No.2 and Energy Division.

*4 Chemical and Electronics is a sum of Basic Chemicals & Electronics Division and Life Science Division.

FY2017 Results of Cash flow (supplement)

(three-month period ended June 30, 2017)

Sumitomo Corporation

1. Breakdown of Net cash (used in) provided by operating activities

(Unit: Billions of yen)	FY2016 (Apr., 2016 - Jun., 2016)	FY2017 (Apr., 2017 - Jun., 2017)	Increase / (decrease)
Net cash (used in) provided by operating activities	+ 119.6	(7.9)	(127.5)
Basic profit cash flow	+ 71.7	+ 105.9	+ 34.1
Basic profit	+ 41.1	+ 77.4	+ 36.3
Share of (profit) loss of investments accounted for using the equity method	(21.0)	(36.2)	(15.2)
Dividend from investments accounted for using the equity method	+ 51.7	+ 64.7	+ 13.0
Depreciation and amortization	+ 28.5	+ 29.0	+ 0.5
Others (Increase / decrease in working capital etc.)	+ 19.4	(142.8)	(162.2)

2. Progress of Cash flow plans

(Unit: Billions of yen)	Two-year total (Apr., 2015 - Mar., 2017)	FY2017 (Apr., 2017 - Jun., 2017)	Cumulative total (Apr., 2015 - Jun., 2017)	BBBO2017 Revised plan * (three-year total) (FY2015 - FY2017)
Basic profit cash flow	+ 415.0	+ 105.9	+ 520.8	+ 600
Depreciation and amortization	+ 239.3	+ 29.0	+ 268.3	+ 300
Asset replacement	approx. + 410.0	approx. + 50.0	approx. + 460.0	+ 600
Others	approx. + 220.0	approx. (160.0)	approx. + 70.0	+ 200
Cash-in Total	approx. + 1,280.0	approx. + 30.0	approx. + 1,320.0	+ 1,700
Investment & Loan	approx. (610.0)	approx. (70.0)	approx. (680.0)	~ (1,000)
Additional and replacement investment to existing projects	approx. (360.0)	approx. (30.0)	approx. (390.0)	(600)
New investment	approx. (250.0)	approx. (40.0)	approx. (290.0)	~ (400)
Free cash flow	+ 679.4	(45.8)	+ 633.6	+ 700 ~
Dividend	(124.8)	(31.2)	(156.0)	(200)
Free cash flow (post-dividend)	+ 554.6	(77.0)	+ 477.6	+ 500

* As per revised medium-term management plan - Be the Best, Be the One 2017 - dated on May 2017.

Historical Data(1) P/L, C/S

BE THE BEST. BE THE ONE

	U.S.GAAP			IFRS						
	GG Plan	FOCUS'10		f(x)		BBBO2014		BBBO2017		
(Billion yen)	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017 1Q
Revenues	3,511.6	2,884.2	3,100.2	3,261.0	3,016.2	3,317.4	3,762.2	4,010.8	3,997.0	1,124.2
Gross profit	935.2	779.5	864.0	918.8	827.0	894.4	952.9	894.1	842.7	231.8
Selling, general and administrative expenses	(654.4)	(639.2)	(660.7)	(686.4)	(657.1)	(706.4)	(755.2)	(762.7)	(693.8)	(175.7)
Interest expense, net	(36.1)	(24.1)	(18.1)	(15.1)	(15.8)	(17.4)	(13.0)	(2.6)	(1.7)	(1.5)
Dividends	14.6	11.3	10.0	11.2	13.4	14.9	17.2	10.6	9.4	4.7
Share of profit (loss) of investments accounted for using the equity method	90.0	76.1	95.6	110.6	107.4	126.2	49.1	(53.8)	83.5	36.2
Gain (loss) on securities and other investments, net	4.5	32.9	9.5	14.8	51.5	8.8	12.4	72.2	12.9	1.6
Gain (loss) on property, plant and equipment, net	(15.1)	5.0	(17.6)	(9.0)	(5.8)	(19.8)	(269.2)	(33.4)	(19.7)	2.7
Other, net	(1.6)	1.5	(2.2)	(3.6)	(1.6)	3.5	(13.0)	15.8	(20.1)	3.6
Profit(loss) before tax	319.6	223.3	280.5	341.4	319.0	304.2	(18.6)	140.1	213.1	103.5
Income tax expense	(96.3)	(61.8)	(70.7)	(77.7)	(75.3)	(70.4)	(52.3)	(51.5)	(25.9)	(23.1)
Profit(loss) for the year	223.3	161.5	209.8	263.7	243.7	233.9	(70.8)	88.6	187.2	80.4
Profit(loss) for the year attributable to:										
owners of the parent	215.1	155.2	200.2	250.7	232.5	223.1	(73.2)	74.5	170.9	78.2
Non-controlling interests	8.3	6.3	9.6	13.0	11.2	10.8	2.4	14.0	16.3	2.2
Basic profit	243.0	151.4	220.5	251.5	216.5	245.0	184.0	46.5	193.1	77.4
Net cash from operating activities	348.8	510.4	219.5	190.4	280.3	278.2	243.7	599.7	345.8	(7.9)
Net cash used in investing activities	(261.5)	(59.4)	(469.4)	(35.7)	(186.2)	(249.9)	(399.6)	(85.4)	(180.7)	(37.9)
Free cash flows	87.3	451.0	(249.9)	154.7	94.1	28.4	(155.9)	514.3	165.1	(45.8)
Net cash from (used in) financing activities	(5.8)	(150.1)	155.9	(33.3)	(24.7)	145.9	(74.8)	(507.2)	(254.4)	(70.0)

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Historical Data(2) B/S, Key Financial Indicator

BE THE BEST. BE THE ONE

	U.S.GAAP			IFRS						
	GG Plan	FOCUS'10		f(x)		BBBO2014		BBBO2017		
(Billion yen)	FY2008	FY2009	FY2010	FY2011	FY2012	FY2013	FY2014	FY2015	FY2016	FY2017 1Q
Total Assets	7,018.2	7,137.8	7,230.5	7,226.8	7,832.8	8,668.7	9,021.4	7,817.8	7,761.8	7,686.8
Equity attributable to owners of the parent	1,353.1	1,583.7	1,570.5	1,689.1	2,052.8	2,404.7	2,481.4	2,251.5	2,366.5	2,418.9
Interest-bearing liabilities (gross)	3,702.7	3,600.7	3,767.4	3,613.8	3,861.4	4,238.9	4,421.3	3,650.9	3,418.3	3,371.6
Interest-bearing liabilities (net)	3,186.8	2,781.8	3,056.3	2,786.7	2,930.3	3,123.5	3,517.5	2,770.3	2,627.9	2,696.9
Equity attributable to owners of the parent ratio (%)	19.3	22.2	21.7	23.4	26.2	27.7	27.5	28.8	30.5	31.5
ROE (%)	15.1	10.6	12.9	15.4	12.4	10.0	(3.0)	3.2	7.4	-
ROA (%)	2.9	2.2	2.8	3.5	3.1	2.7	(0.8)	0.9	2.2	-
Debt-Equity Ratio (net) (times)	2.4	1.8	1.9	1.6	1.4	1.3	1.4	1.2	1.1	1.1
(Yen)										
Stock price of Sumitomo Corp. (closing price)	843	1,075	1,189	1,196	1,178	1,313	1,286.0	1,118.5	1,497.5	1,462.0
(highest)	1,658	1,113	1,297	1,284	1,276	1,616	1,420.0	1,513.0	1,547.0	1,576.0
(lowest)	556	811	874	875	984	1,101	1,054.0	983.5	975.5	1,398.0
Nikkei stock average (closing price)	8,109.53	11,089.94	9,755.10	10,083.56	12,397.91	14,827.83	19,206.99	16,758.67	18,909.26	20,033.43
Shares of common stock issued (unit: thousand)	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603	1,250,603
Earnings per share attributable to owners of the parent (basic)	172.06	124.15	160.17	200.52	185.92	178.59	(58.64)	59.73	136.91	62.66

We have prepared consolidated financial statements in accordance with U.S. GAAP for FY2009 or earlier and International Financial Reporting Standards ("IFRS") for FY2010 or later. Under U.S. GAAP, "Share of profit of investments accounted for using the equity method" corresponds to "Equity in earnings of associated companies, net," "Profit for the year attributable to owners of the parent" corresponds to "Net income attributable to Sumitomo Corporation," "Equity attributable to owners of the parent" corresponds to "Sumitomo Corporation shareholders' equity" and "Equity attributable to owners of the parent ratio" corresponds to "Sumitomo Corporation shareholders' equity ratio."

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