

## **IR Supplemental Material**

### **Consolidated Quarterly Financial Results for FY2010**

**(Three-month period ended June 30, 2010)**

[Prepared on the basis of accounting principles generally accepted in the United States of America]

- Principal Subsidiaries and Associated Companies Contributing to Consolidated Results
- Performance Overview by Segment

*Sumitomo Corporation*

## Principal Subsidiaries and Associated Companies Contributing to Consolidated Results

July 30, 2010

Sumitomo Corporation

Unit: 100 millions of yen (rounded to the nearest 100 million)

	Shares in equity (as of June 30, 2010) (%)	Main Business	Equity in earnings	
			FY2009 1Q	FY2010 1Q
<b>Metal Products</b>				
SC Pipe Services Inc.	100.00	Investment in pipe manufacturing and sales company in the U.S.	5	4
ERYNGIUM Ltd.	*97.30	Manufacture, processing and distribution of speciality metals for OCTG market	10	4
Asian Steel Company Ltd.	100.00	Shearing, slitting, and sale of steel plates	(1)	3
Sumisho Metalex Corporation	*100.00	Sale of non-ferrous metal products, materials for home heat solution	1	3
<b>Transportation &amp; Construction Systems</b>				
P.T. Summit Oto Finance	*99.60	Financing of motorcycles in Indonesia	11	20
P.T. Oto Multiartha	83.86	Financing of automobiles in Indonesia	8	16
Sumitomo Mitsui Auto Service Company, Limited	60.00	Leasing of motor vehicles	3	11
<b>Infrastructure</b>				
MobiCom Corporation	33.98	Integrated telecommunication service in Mongolia	3	4
Perennial Power Holdings Inc.	*100.00	Development, ownership and management of power plant in the U.S.	3	3
<b>Media, Network &amp; Lifestyle Retail</b>				
Jupiter Telecommunications Co., Ltd.	40.14	Operation of multiple cable TV systems (MSO) and channels (MCO)	20	47
Jupiter Shop Channel Co., Ltd.	99.60	Operation of TV shopping channel	24	22
Sumisho Computer Systems Corporation	60.55	System Integration; data processing services; development and sale of computer software and hardware	1	6
Summit, Inc.	*100.00	Supermarket chain	7	5
Asmik Ace Entertainment Inc.	76.59	Production, distribution and sale of movies and videos	(7)	(0)
<b>Mineral Resources, Energy, Chemical &amp; Electronics</b>				
Sumisho Coal Australia Pty. Ltd.	100.00	Investment in coal mines in Australia	9	90
Nusa Tenggara Mining Corporation	74.28	Investment in and financing of the Batu Hijau copper/gold mine project in Indonesia	0	52
2 silver, zinc and lead business companies in Bolivia	100.00	Investment in silver, zinc, and lead mine operating, and ore concentrate sales companies in Bolivia	5	30
2 companies with oil field interests in the North Sea	*	Development, production and sale of crude oil and natural gas in the British and Norwegian zones of the North Sea	(3)	11
SC Minerals America, Inc.	*100.00	Investment in the Morenci copper mine, the Pogo gold mine in the U.S. and the Candelaria & Ojos del Salado copper mines in Chile	2	11
Sumitomo Shoji Chemicals Co., Ltd.	*100.00	Sale and trade of chemicals and plastics	2	6
Sumi Agro Europe Ltd.	*100.00	Investment in agricultural chemicals business in Europe	6	5
SMM Cerro Verde Netherlands B.V.	20.00	Investment in the Cerro Verde copper mine in Peru	1	5
Petro Summit Pte. Ltd.	*100.00	International trade of crude oil and petroleum products	11	4
LNG Japan Corporation	50.00	Trading of LNG, investment and financing related to LNG business	1	4
The Hartz Mountain Corporation	*100.00	Manufacturing, distribution, and sales of pet care products in the U.S.	1	2
Sumitronics Corporation	100.00	Electronics Manufacturing Service	0	1
Cantex Inc.	*100.00	Manufacture and sale of polyvinyl chloride pipes	(6)	(0)
Oresteel Investments (Proprietary) Limited	*49.00	Investment in Assmang iron ore and manganese mine in South Africa	-	-
<b>General Products &amp; Real Estate</b>				
TBC Corporation	*100.00	Retail and wholesale of tires in the U.S.	5	14
2 companies in the banana business	-	Import and sale of fruits and vegetables	16	7
Summit Rural Western Australia Pty. Ltd.	*100.00	Import of fertilizer materials and sale of chemical fertilizers in Western Australia	(27)	(3)
<b>New Industry Development &amp; Cross-function</b>				
Sumitomo Mitsui Finance and Leasing Company, Limited	*40.00	Finance & Lease	21	42
Sumisho Aircraft Asset Management B.V.	*100.00	Aircraft operating lease	1	1
<b>Overseas</b>				
Sumitomo Corporation of America	100.00	Export, import, wholesale	30	46
Sumitomo Corporation Europe Holding Ltd.	100.00	Export, import, wholesale	18	17
Sumitomo Corporation Asia Pte. Ltd.	100.00	Export, import, wholesale	12	12
Total 9 subsidiaries in China	100.00	Export, import, wholesale	6	6
Sumitomo Australia Limited	100.00	Export, import, wholesale	(12)	4

Notes)

\* Shares in equity and equity in earnings for companies marked with an asterisk are the percentage shares and equity amounts company-wide including other segments.

# Metal Products

## Performance Overview

**【FY10.1Q Results : 5.5 billion yen】**  
(2.7 billion yen increase from FY09.1Q)

• **Steel Sheets (steel service center)**

Overseas: recovery due to demand increase in Southeast Asia and China

• **Tubular Products**

North America: steady progress due to demand increase and rise in market prices

**【Investments in FY2010】**

- acquisition of a tubular products threading/ trading company (Singapore, June, 2010)(operations at 10 sites in 7 countries)
- progress in tubular products manufacturing mill in Brazil

\*\* Outlook for FY2010: Announced in Apr, 2010. (unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	14.0	17.2	68.0
Operating income	3.4	6.9	-
Equity in earnings of associated companies, net	0.8	1.7	-
Net income	2.8	5.5	17.0
Total assets	Mar, 2010 609.2	585.6	-

**【Results of major subsidiaries and associated companies】**

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
• SC Pipe Services:	0.5	0.4	1.5
• Asian Steel:	-0.1	0.3	0.5
• Sumisho Metalex(90/100)*1:	0.1	0.2	0.9
• ERYNGIUM(29.19/97.3)*1,2:	0.3	0.1	0.6

\*1 (shares in equity owned by the segment/ owned by whole company)  
\*2 shares in equity of the segment in FY09.1Q: 27/90

**【Business Outlook】**

- **Steel Sheets** overseas steel service center: operating rates rising (operating rates in Apr-Jun: approximately 100%)
- **Tubular Products** North America: tubular products demand is stable due to the increase in rig counts for oil and shale gas

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# Transportation & Construction Systems

## Performance Overview

**【FY10.1Q Results : 9.7 billion yen】**  
(4.8 billion yen increase from FY09.1Q)

• **Automobile**

Finance businesses in Indonesia and Japan: strong

• **Construction equipment**

China: strong due to firm demand  
Europe: harsh due to financial crisis

• **Ships, aerospace and railway car**

ship businesses: stable

\*\* Outlook for FY2010: Announced in Apr, 2010. (unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	30.0	36.1	132.0
Operating income	3.9	10.5	-
Equity in earnings of associated companies, net	2.2	3.0	-
Net income	4.8	9.7	18.5
Total assets	Mar, 2010 1,399.3	1,383.8	-

**【Results of major subsidiaries and associated companies】**

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
• SOF(89.6/99.6)*1,2:	1.0	1.8	3.0
• Oto Murtiartha:	0.8	1.6	2.7
• Sumitomo Mitsui Auto Service:	0.3	1.1	2.2

\*1 (shares in equity owned by the segment/ owned by whole company)  
\*2 shares in equity of the segment in FY09.1Q: 93.84/99.65

**【 Business Outlook】**

- **Automobile** Finance businesses in Indonesia : strong  
Other automobile-related businesses: gradual recovery expected as a whole
- **Construction equipment** China: strong, Europe: recovery later than expected
- **Ships:** stable

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# Infrastructure

## Performance Overview

### 【FY10.1Q Results : 0.6 billion yen】

(1.9 billion yen decrease from FY09.1Q)

#### •IPP/IWPP businesses

decreased earnings (Tanjung Jati B)

#### •Others

general recovery in overseas telecommunication businesses including mobile phone business in Mongolia

### 【Investments in FY2010】

•Progress in Tanjung Jati B expansion project

\*\* Outlook for FY2010: Announced in Apr, 2010.

(unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	6.9	5.0	21.0
Operating income	0.9	▲ 0.9	-
Equity in earnings of associated companies, net	0.8	1.2	-
Net income	2.5	0.6	5.0
Total assets	Mar. 2010		
	521.4	502.6	-

### 【Results of major subsidiaries and associated companies】

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
•MobiCom:	0.3	0.4	1.7
•Perennial Power Holdings(50.01/100)*:	0.2	0.1	1.0

\*(shares in equity owned by the segment/ owned by whole company)

### 【 Business Outlook】

•Power plant EPC: decrease of large-scale construction projects in Asia, Middle East and CIS, etc.

•IPP/IWPP: steady progress against the initial plan expected

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# Media, Network & Lifestyle Retail

## Performance Overview

### 【FY10.1Q Results : 4.0 billion yen】

(2.0 billion yen increase from FY09.1Q)

#### •Major subsidiaries and associated companies

J:COM: stable (increase in shares in equity and decrease in tax expenses regarding reorganization of its subsidiary)

Sumisho Computer Systems: increased profits

#### •Others

production, distribution and sale of movies:  
recovering

### 【Investments in FY2010】

•acquisition of additional share of J:COM (Apr, 2010)

\*\* Outlook for FY2010: Announced in Apr, 2010.

(unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	41.9	43.4	189.0
Operating income	0.5	2.5	-
Equity in earnings of associated companies, net	2.4	4.6	-
Net income	1.9	4.0	16.5
Total assets	Mar. 2010		
	697.1	759.2	-

### 【Results of major subsidiaries and associated companies】

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
•J:COM*1:	2.0	4.7	13.1
•Jupiter Shop Channel:	2.4	2.2	9.3
•Sumisho Computer Systems*2:	0.1	0.6	2.1
•Summit(92.5/100)*3:	0.7	0.5	1.8
•Asmik Ace Entertainment(movies):	-0.7	-0	0.1

\*1 shares in equity of FY09.1Q: 27.73%, shares in equity of FY10.1Q: 40.14%

\*2 shares in equity of FY09.1Q: 60.56%, shares in equity of FY10.1Q: 60.55%

\*3 (shares in equity owned by the segment/ owned by whole company)

### 【 Business Outlook】

• Major subsidiaries and associated companies(J:COM, Jupiter Shop Channel and Sumisho Computer Systems) : expected to progress steadily

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# Mineral Resources, Energy, Chemical & Electronics

## Performance Overview

### 【FY10.1Q Results: 22.6 billion yen】

(21.0 billion yen increase from FY09.1Q)

- **Copper business** rise in market prices and increase in sales volume
- **San Cristobal silver-zinc-lead mining operation** rise in market prices and increase in shares in equity 3.0 (+2.5) prices hedging profit/loss -1.6 (-1.0)
- **Coal mining operation in Australia** rise in sales prices and increase in sales volume
- **Oil fields interests in the North Sea** rise in oil market prices
- **Chemical** recovery in sulfur and sulfuric acid prices sales price recovery in Cantex

### 【Investments in FY2010】

- sold partial interest of Batu Hijau (Mar, 2010)
- reached agreement in principle regarding Brazilian iron ore mining business (June, 2010)
- progress in Ambatovy nickel project

\*\* Outlook for FY2010: Announced in Apr., 2010.

(unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	12.6	34.0	105.0
Operating income	-0.7	20.5	-
Equity in earnings of associated companies, net	2.1	7.5	-
Net income	1.6	22.6	55.0
Total assets	1,079.2	1,001.2	-

### 【Results of major subsidiaries and associated companies】

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
• Sumisho Coal Australia:	0.9	9.0	15.8
• Nusa Tenggara Mining:	0	5.2	16.8
• Silver, zinc and lead business in Bolivia*1:	0.5	3.0	11.4
• Oil fields interests in the North Sea:	-0.2	1.0	3.0
• SC Minerals America(84.75/100)*2:	0.2	0.9	2.4
• SMM Cerro Verde Netherlands:	0.1	0.5	1.4
• LNG Japan:	0.1	0.4	1.6
• Sumi Agro Europe(80/100)*2:	0.5	0.4	0.6
• Sumitomo Shoji Chemicals(75/100)*2:	0.1	0.4	1.1
• Petro Summit Pte.(80/100)*2:	0.9	0.3	1.1
• The Hartz Mountain(40.59/100)*2:	0	0.1	0.3
• Sumitronics:	0	0.1	1.0
• Cantex(55/100)*2:	-0.3	-0	-0.5
• Oresteel Investments(45/49)*2:	-	-	4.4

\*1 shares in equity of FY09.1Q: 35%, shares in equity of FY10.1Q: 100%

\*2 (shares in equity owned by the segment/ owned by whole company)

### 【 Business Outlook】

- **Copper business** prices higher than initially planned and expected to progress steadily
- **Coal mining operation in Australia** market prices higher than planned and production volume steadily progressing
- **Cantex** flagging demand in housing and commercial facilities start continues

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## 【Mineral Resources Equity Share of Production and Sensitivity to Net Income】

	FY09 Equity share of production Results	FY10 Equity share of production Outlook		Sensitivity to net income (annual base/excluding prices hedge)	FY09 Prices Results	FY10 Prices Outlook	
			1Q Results				1Q Results
<b>Coking coal</b>	2.5mil t	2.2 mil t	0.9 mil t	¥0.12bil(\$1/t)	\$128/t	\$200/t	\$200/t
<b>Thermal coal</b>	2.2mil t	1.8 mil t	0.5 mil t	¥0.1bil(\$1/t)	\$70/t	\$98/t	\$98/t
<b>Iron ore</b>	1.1mil t	1.3 mil t	-	¥0.04bil(\$1/t)	\$82/t	\$70/t	-
<b>Manganese ore</b>	0.3mil t	0.4 mil t	-	¥0.01bil(\$1/t)	\$510/t	\$267/t	-
<b>Copper</b>	85Kt	73Kt	20Kt	¥0.27bil (\$100/t)	\$5,200/t	\$6,200/t	\$7,240/t
Batu Hijau	56Kt	44Kt	13Kt				
<b>Silver</b>	501t (16.1mil oz)	376t (12.1 mil oz)	109t (3.5 mil oz)	¥0.6bil (\$1/oz)	\$14.7/oz	\$15.2/oz	\$16.9/oz
<b>Zinc</b>	246Kt	256Kt	51Kt	¥0.94bil (\$100/t)	\$1,670/t	\$1,970/t	\$2,290/t
<b>Lead</b>	70Kt	76Kt	15Kt	¥0.32bil (\$100/t)	\$1,740/t	\$1,990/t	\$2,220/t
<b>Crude oil, gas</b>	4.1 mil bbl	3.7mil bbl	1.0 mil bbl	¥0.08bil (\$1/bbl)	\$63/bbl	\$75/bbl	\$77/bbl
<b>LNG</b>	122Kt	300Kt	73Kt	-	-	-	-

Note) Prices are general market price. Coking coal, Thermal coal, Iron ore, Manganese ore: Equity share of shipping volume is stated above.  
Production amount of Silver, Zinc, Lead: San Cristobal Project 100% base (FY09.1Q: SC equity in share 35%, from 2Q: 100%)

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# General Products & Real Estate

## Performance Overview

### 【FY10.1Q Results : 3.9 billion yen】

(1.5 billion yen increase from FY09.1Q)

#### • Food

Banana business: market calming down

Fertilizer business: inventory valuation loss in the same period of the previous year

#### • Materials & Supplies

TBC: tire unit sales increased along with the market recovery

#### • Construction & Real Estate

sales of condominium: stable

### 【Investments in FY2010】

• Made a grain storage network company (possesses grain terminal and country sites) a wholly owned subsidiary (Australia, Apr, 2010)

\*\* Outlook for FY2010: Announced in Apr, 2010.

(unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	24.1	23.9	106.0
Operating income	5.2	4.5	-
Equity in earnings of associated companies, net	0.0	1.4	-
Net income	2.4	3.9	14.0
Total assets	Mar. 2010 747.5	686.3	-

### 【Results of major subsidiaries and associated companies】

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
• Banana business:	1.6	0.7	1.7
• TBC(40/100)*1:	0.2	0.6	1.3
• Summit Rural WA(80/100)*1,2:	-1.3	-0.2	0.4

\*1 (shares in equity owned by the segment/ owned by whole company)

\*2 shares in equity of the segment in FY09.1Q: 50.01/100

### 【 Business Outlook】

- **Food** Banana business: stable
- **Materials & Supplies** TBC: strong performance expected
- **Construction & Real Estate** stable

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# New Industry Development & Cross-function

## Performance Overview

(FY09 Results are the results of the former "Financial & Logistics".)

### 【FY10.1Q Results : 5.3 billion yen】

(4.8 billion yen increase from FY09.1Q)

#### • Sumitomo Mitsui Finance & Leasing

increased due to decline in credit costs

#### • Domestic finance business

provision for doubtful receivables in the same period of the previous year

#### • Others

reversal of deferred tax liability through receiving dividends of Sumitomo Mitsui Finance & Leasing

### 【Investments in FY2010】

• Investment in business of recycling of waste consumer electronic and home appliances (Tianjin, China, Apr, 2010)

\*\* Outlook for FY2010: Announced in Apr, 2010.

(unit: billions of yen)

	FY2009 1Q	FY2010 1Q	FY2010 (outlook**)
Gross profit	4.9	7.1	29.0
Operating income	-2.3	0.4	-
Equity in earnings of associated companies, net	1.7	3.9	-
Net income	0.5	5.3	5.0
Total assets	Mar. 2010 554.6	568.4	-

### 【Results of major subsidiaries and associated companies】

Company:	Equity in earnings of the segment		
	FY09.1Q	FY10.1Q	FY10(outlook**)
• Sumitomo Mitsui Finance and Leasing(35/40)*:	1.9	3.7	6.8
• Sumisho Aircraft Asset Management(95/100)*:	0	0.1	0.4

\*(shares in equity owned by the segment/ owned by whole company)

### 【 Business Outlook】

- Stable performance expected including Sumitomo Mitsui Finance & Leasing

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