

The following is an unofficial English translation of the Notice of Convocation of the 140th Ordinary General Meeting of Shareholders of Sumitomo Corporation to be held on June 20, 2008. Sumitomo Corporation (hereinafter referred to as the “Company”) provides this translation for your reference and convenience only and without any warranty as to its accuracy or otherwise. Please also refer to “Sumitomo Corporation website Terms and Conditions of Use.”

(Stock Exchange Code No. 8053)

May 29, 2008

To All Shareholders

Sumitomo Corporation
8-11, Harumi 1-chome
Chuo-ku, Tokyo

Susumu Kato
President and CEO

NOTICE OF CONVOCATION OF
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

We wish to express our sincere thanks for the exceptional favor you have always shown us.

We have the pleasure of extending to you a cordial invitation to attend the 140th Ordinary General Meeting of Shareholders of the Company (hereinafter referred to as the “Meeting”), which will be held as set forth below.

If you will be unable to attend the Meeting in person, you can exercise your voting rights in writing or by electronic means (the Internet etc.) (please refer to pages 15 and 16 for more details).

Please take the time to examine the Reference Document for the General Meeting of Shareholders on the following pages and the attached Reports for the 140th Fiscal Year and exercise your voting rights no later than 5:45 P.M. of Thursday, June 19, 2008.

With highest regards.

- 1. Time** Friday, June 20, 2008, at 10:00 A.M. (Open at 9:00 A.M.)
- 2. Place** THE DAI-ICHI SEIMEI HALL, Harumi Island Triton Square
8-10, Harumi 1-chome, Chuo-ku, Tokyo

3. Agenda Presentation of Reports:

No.1: Business Report, Consolidated Financial Statements, and Audit Reports by the Accounting Auditor and the Board of Corporate Auditors regarding the Consolidated Financial Statements for the 140th Fiscal Year (April 1, 2007 through March 31, 2008)

No.2: Non-consolidated Financial Statements for the 140th Fiscal Year (April 1, 2007 through March 31, 2008)

Propositions:

Proposition No.1: Distribution of Retained Earnings as Cash Dividends

Proposition No.2: Election of Twelve Directors

Proposition No.3: Election of One Corporate Auditor

Proposition No.4: Issuing Bonuses to the Company's Directors

Proposition No.5: Issuing New Share Acquisition Rights in the Form of Stock Options to the Company's Directors

Proposition No.6: Issuing New Share Acquisition Rights in the Form of Stock Options Scheme for a Stock-Linked Compensation Plan to the Company's Directors

* * *

If you attend the Meeting in person, please submit the enclosed form of Proxy Card to the receptionists at the Meeting.

If any of the items included in the following Reference Document for the Meeting and the attached Reports for the 140th Fiscal Year require amendment up to and including the day before the Meeting, the amended items will be posted on our web site on the Internet (<http://www.sumitomocorp.co.jp>).

REFERENCE DOCUMENT FOR THE GENERAL MEETING OF SHAREHOLDERS

Propositions to be Voted on and Reference Matters Relating thereto

Proposition No.1: Distribution of Retained Earnings as Cash Dividends

It is our basic dividend policy to ensure long-term, stable returns to shareholders, and to meet our shareholders' expectations by providing dividends based on the increased earning power of the Company. Under this policy and also in consideration of the retained earnings required for our sustained growth in the future, we would like to propose that the year-end dividends for the 140th Fiscal Year be paid to the shareholders as set forth below.

(1) Kind of dividend assets

Cash

(2) Matters related to the allotment of dividend assets to shareholders and total amount thereof

20 yen per common share of the Company Total Amount: 24,999,898,260 yen.

Annual dividends for the 140th Fiscal Year will be 38 yen per share, which is the sum of the amount of the interim dividends (18 yen per share) and the amount of the said year-end dividends (20 yen per share).

(3) Effective date of distribution of retained earnings

June 23, 2008

* * *

Proposition No.2: Election of Twelve Directors

Because the term of all of the twelve incumbent Directors will expire as of the close of the Meeting, we would like to have twelve Directors elected.

The candidates for Directors are as follows:

Candidate No.1

Motoyuki Oka Born September 15, 1943

Brief outline of career and the position and responsibilities while serving as Director:

April 1966 entered the Company;
June 1994 Director;
April 1998 Managing Director;
April 2001 Senior Managing Director;
June 2001 President and CEO;
June 2007 Chairman of the Board of Directors (Present Position)

Ownership of shares of the Company: 97,700 shares

Candidate No.2

Susumu Kato Born May 21, 1947

Brief outline of career and the position and responsibilities while serving as Director:

April 1970 entered the Company;
June 2000 Director;
April 2003 Director & Managing Executive Officer;
April 2005 Director & Senior Managing Executive Officer;
June 2005 Senior Managing Executive Officer;
April 2007 Executive Vice President;
June 2007 President & CEO (Present Position)

Ownership of shares of the Company: 37,200 shares

Candidate No.3

Noriaki Shimazaki Born August 19, 1946

Brief outline of career and the position and responsibilities while serving as Director:

April 1969 entered the Company;
June 1998 Director;
April 2002 Managing Director;
April 2003 Director & Managing Executive Officer;
April 2004 Director & Senior Managing Executive Officer;
April 2005 Director & Executive Vice President (Responsible for Internal Auditing
Department, Human Resources Development & Information Management
Group and Financial Resources Management Group);
April 2006 Director & Executive Vice President (Responsible for Human Resources
Development & Information Management Group and Financial Resources
Management Group);
April 2008 Director & Executive Vice President (Responsible for Human Resources,
General Affairs & Legal Group and Financial Resources Management
Group) (Present Position)

Ownership of shares of the Company: 67,335 shares

Candidate No.4

Nobuhide Nakaido Born November 1, 1946

Brief outline of career and the position and responsibilities while serving as Director:

April 1971 entered the Company;
June 1998 Director;
April 2002 Managing Director;
April 2003 Director & Managing Executive Officer;
April 2004 Director & Senior Managing Executive Officer;
April 2005 Director & Executive Vice President (General Manager of Corporate Planning & Coordination Office);
April 2008 Director & Executive Vice President (Responsible for Corporate Planning & Coordination Group) (Present Position)

Ownership of shares of the Company: 30,500 shares

Candidate No.5

Iwao Okamoto Born June 25, 1946

Brief outline of career and the position and responsibilities while serving as Director:

April 1970 entered the Ministry of International Trade and Industry (MITI);
August 1996 Director-General, Public Utilities Department, Agency for Natural Resources and Energy;
September 1999 Director-General, Basic Industries Bureau, MITI;
January 2001 Director-General, Manufacturing Industries Bureau, Ministry of Economy, Trade and Industry;
July 2002 Director-General, Agency for Natural Resources and Energy (August 2003, retired);
October 2003 Senior Executive Director, Japan Bank for International Cooperation;
October 2005 Managing Executive Officer of the Company (Assistant General Manager of Corporate Planning & Coordination Office);
April 2006 Senior Managing Executive Officer (Assistant General Manager of Corporate Planning & Coordination Office);
June 2007 Senior Managing Executive Officer (General Manager of Mineral Resources and Energy Business Unit);
June 2007 Director & Senior Managing Executive Officer (General Manager of Mineral Resources and Energy Business Unit) (Present Position)

Ownership of shares of the Company: 10,400 shares

Candidate No. 6

Makoto Shibahara Born April 16, 1947

Brief outline of career and the position and responsibilities while serving as Director:

April 1970 entered the Company;
April 2003 Executive Officer;
April 2004 Managing Executive Officer;
June 2006 Director & Managing Executive Officer (General Manager of Financial and Logistics Business Unit);
April 2007 Director & Senior Managing Executive Officer (General Manager of Financial and Logistics Business Unit) (Present Position)

Ownership of shares of the Company: 27,000 shares

Candidate No.7

Kazuo Ohmori Born November 11, 1948

Brief outline of career and the position and responsibilities while serving as Director:

April 1971 entered the Company;
April 2003 Executive Officer;
April 2005 Managing Executive Officer;
June 2006 Director & Managing Executive Officer (General Manager of
Transportation and Construction Systems Business Unit);
April 2007 Director & Senior Managing Executive Officer (General Manager of
Transportation and Construction Systems Business Unit) (Present
Position)

Ownership of shares of the Company: 27,000 shares

Candidate No.8

Takahiro Moriyama Born December 1, 1948

Brief outline of career and the position and responsibilities while serving as Director:

April 1973 entered the Company;
April 2004 Executive Officer;
April 2007 Managing Executive Officer (General Manager of Infrastructure Business
Unit);
June 2007 Director & Managing Executive Officer (General Manager of
Infrastructure Business Unit) (Present Position)

Representation of other legal entities etc.:

Summit Power Holdings Limited
Summit Power Development Limited

Ownership of shares of the Company: 15,100 shares

Candidate No.9

Takashi Kano Born May 19, 1950

Brief outline of career and the position and responsibilities while serving as Director:

April 1975 entered the Company;
April 2005 Executive Officer;
April 2007 Managing Executive Officer (General Manager of General Products &
Real Estate Business Unit);
June 2007 Director & Managing Executive Officer (General Manager of General
Products & Real Estate Business Unit (Present Position)

Ownership of shares of the Company: 14,100 shares

Candidate No.10

Shuichi Mori Born March 8, 1949

Brief outline of career:

April 1972	entered the Company;
June 1996	General Manager of Machinery & Systems Dept.;
Thereafter	Corporate Officer (Senior Assistant to Executive Vice-President Responsible for Kansai Area, General Manager of Machinery & Electric Systems Division, and General Manager of Machinery & Systems Dept.); Corporate Officer (Senior Assistant to Executive Vice-President Responsible for Kansai Area, and General Manager of Machinery & Electric Systems Division); Corporate Officer (General Manager of Machinery & Electric Systems Division); Corporate Officer (Deputy General Manager of Planning & Coordination Division, and Corporate Planning & Coordination Dept.); Corporate Officer (General Manager of Corporate Planning & Coordination Dept.); successively,
April 2003	Executive Officer (General Manager of Corporate Planning & Coordination Dept.);
April 2005	Managing Executive Officer (General Manager for Europe, Chief Executive Officer of Sumitomo Corporation Europe Group, President and CEO of Sumitomo Corporation Europe Holding Limited, and President and CEO of Sumitomo Corporation Europe Limited);
April 2007	Senior Managing Executive Officer (General Manager for Europe, Chief Executive Officer of Sumitomo Corporation Europe Group, President and CEO of Sumitomo Corporation Europe Holding Limited, and President and CEO of Sumitomo Corporation Europe Limited);
April 2008	Senior Managing Executive Officer (General Manager of Chemical & Electronics Business Unit) (Present Position)

Ownership of shares of the Company: 16,700 shares

Candidate No.11

Shunichi Arai Born September 29, 1949

Brief outline of career:

April 1973 entered the Company;
November 1998 General Manager of Tubular Products International Dept. No. 1;
Thereafter General Manager of Tubular Products International Dept.;
 General Manager, Houston Office, Sumitomo Corporation of America;
 Corporate Officer (General Manager, Houston Office, Sumitomo
 Corporation of America);
 Corporate Officer (General Manager, Houston Office, Sumitomo
 Corporation of America); successively,
 *(Note: The naming of "Houston Office" in Japanese text was changed,
 but the corresponding English text was not changed.)*
April 2003 Executive Officer (Executive Vice President of Sumitomo Corporation of
 America);
April 2005 Managing Executive Officer (General Manager, Kansai Regional
 Business Unit);
April 2007 Managing Executive Officer (Assistant General Manager of Metal
 Products Business Unit, and General Manager of Planning &
 Administration Dept., Metal Products Business Unit);
April 2008 Senior Managing Executive Officer (General Manager of Metal Products
 Business Unit) (Present Position)

Ownership of shares of the Company: 19,900 shares

Candidate No.12

Yoshio Osawa Born January 22, 1954

Brief outline of career:

April 1975 entered the Company;
September 1999 General Manager of Electronic Materials & Equipment Dept.;
Thereafter General Manager of Network Systems Dept.;
 Assistant General Manager of Network Division, and General Manager
 of Network Systems Dept.;
 Corporate Officer (General Manager of Network Division);
 successively,
April 2005 Executive Officer (General Manager of Network Division);
April 2007 Executive Officer (General Manager of Media Division)
April 2008 Managing Executive Officer (General Manager of Media, Network &
 Lifestyle Retail Business Unit) (Present Position);

Ownership of shares of the Company: 9,300 shares

Note: None of the above candidates has any special conflict of interest with the Company.

* * *

Proposition No.3: Election of One Corporate Auditor

Because Mr. Koji Tajika, one of the five incumbent Corporate Auditors, will retire at the close of the Meeting, we would like to have one Corporate Auditor elected.

The candidate for the Corporate Auditor is as follows.

The Board of Corporate Auditors has given its consent with regard to the submission of this proposition.

Candidate

Tsuguoki Fujinuma Born November 21, 1944

Brief outline of career:

April 1969	joined Horie & Morita Joint Audit Firm;
June 1970	joined Arthur Young Certified Public Accountant's Joint Audit Firm;
June 1982	Partner of Arthur Young Certified Public Accountant's Joint Audit Firm;
May 1986	joined Asahi Shinwa & Co. as Partner;
May 1991	Senior Partner of Asahi Shinwa & Co.;
June 1993	joined Ota Showa & Co. (now known as Ernst & Young ShinNihon) as Senior Partner;
May 2000	Chairman of International Federation of Accountants (November 2002, retired);
July 2004	Chairman of The Japanese Institute of Certified Public Accountants;
June 2007	retired from Ernst & Young ShinNihon;
July 2007	Senior Advisor of The Japanese Institute of Certified Public Accountants (Present Position)
August 2007	Director of Tokyo Stock Exchange Group, Inc. (Present Position)
October 2007	Governor of Tokyo Stock Exchange Regulation (Present Position)

Ownership of shares of the Company: 0 share.

(Notes)

1. There is no special conflict of interest between the candidate Mr. Tsuguoki Fujinuma and the Company.
2. The Candidate Mr. Tsuguoki Fujinuma satisfies the requirements for outside corporate auditor prescribed in Article 2, Section 3, Clause 8 of the Enforcement Regulations promulgated under the Company Law.
3. Reason for nominating Mr. Tsuguoki Fujinuma as the candidate and for judging that he will be able to perform his duties properly as an outside corporate auditor.

The Company proposes that Tsuguoki Fujinuma be elected as an outside corporate auditor, because judging from his career as a certified public accountant, he is expected to perform his duties properly as an outside corporate auditor, given his advanced expertise and abundant experience in the field of treasury and accounting, and his sufficient knowledge and experience necessary for fulfilling the duties related to auditing a company.

4. Agreement with outside corporate auditor with respect to limitation of liabilities

If Mr. Tsuguoki Fujinuma is elected, the Company plans to execute an agreement limiting his liabilities when acting in good faith and without gross negligence to either 10 million yen or the amount prescribed under Article 423, Section 1 of the Company Law, whichever is higher.

* * *

Proposition No.4: Issuing Bonuses to the Company's Directors

The Company proposes that bonuses in the aggregate amount of ¥621 million be paid to 12 Directors serving at the end of the 140th Fiscal Year, taking into account the Company's consolidated operating results and the degree to which profit targets were achieved.

* * *

Proposition No.5: Issuing New Share Acquisition Rights in the Form of Stock Options to the Company's Directors

The Company requests approval to issue new share acquisition rights in the form of stock options to the Directors up to an annual limit of 30 million yen so as to increase the motivation and morale of the Directors and to further expand our profit base and strengthen our corporate constitution. The amount of this new share acquisition rights in the form of stock options shall be established as remuneration to the Directors separate from the amount of Directors' compensation (up to 75 million yen monthly) approved by the 118th Ordinary General Meeting of Shareholders held on June 27, 1986. The Company will have 12 Directors to whom the new share acquisition rights will be issued, if Proposition No. 2 is approved as proposed. The new share acquisition rights to be issued shall be as set forth below:

1. The New Share Acquisition Rights

(1) Number of shares subject to new share acquisition rights:

The maximum number of shares subject to new share acquisition rights shall be 69,000 of the Company's common shares.

(2) Total number of new share acquisition rights to be issued:

The maximum total number of the new share acquisition rights to be issued shall be 690. (100 common shares for every new share acquisition right to be issued)

(3) The need for payment in consideration of the new share acquisition rights:

The new share acquisition rights shall be issued without consideration.

(4) Value of the assets to be contributed upon exercise of the new share acquisition rights:

The value of the assets to be contributed upon exercise of the new share acquisition rights shall be determined by multiplying the price paid per share that is issued upon the exercise of the new share acquisition rights (hereinafter referred to as "Exercise Price" for the purposes of this Proposition No. 5) by the number of shares subject to such new share acquisition rights. The Exercise Price shall be the price, rounded up to eliminate any fraction of a yen, that is 105% of the average of the closing price for transactions in the Company's common shares on the Tokyo Stock Exchange on each day (excluding days on which there were no transactions) of the month immediately prior to the month in which the new share acquisition rights are

allocated; provided, however, that if the Exercise Price as so calculated would be less than the closing price for transactions of the Company's common shares on the Tokyo Stock Exchange on the day on which the new share acquisition rights are allocated (or the closing price on the day immediately preceding such date, if there were no transactions on such date), the Exercise Price shall be such closing price.

- (5) Term during which the new share acquisition rights can be exercised:

From April 1, 2009 to June 30, 2013

- (6) Conditions on exercise of new share acquisition rights:

(i) A person that has been allocated the new share acquisition rights (hereinafter referred to as the "Grantee" for the purpose of this Proposition No. 5) must be, at the time of exercise thereof, a Director, Executive Officer or Corporate Officer of the Company.

(ii) Transfer, pledge, any other encumbrance or inheritance of the new share acquisition rights shall not be permitted.

- (7) Limitation on the acquisition of the new share acquisition rights by assignment:

Approval of the Board of Directors of the Company shall be required for the acquisition of the new share acquisition rights by assignment.

- (8) Provisions governing the redemption of the new share acquisition rights by the Company:

When the Grantee has become unable to exercise the new acquisition rights due to non-fulfillment of the conditions of (6) (i) above, or for any reason whatsoever, the Company may redeem such new share acquisition rights without compensation.

- (9) Adjustment in the number of shares subject to the new share acquisition rights and the Exercise Price:

(i) If the stock of the Company has been split or consolidated following the issuance of new share acquisition rights, the number of shares subject to the new share acquisition rights stipulated in (1) above and the number of shares of stock per new share acquisition right stipulated in (2) above shall be adjusted using the following formula. However, the relevant adjustment is to be made only for the number of shares subject to new share acquisition rights that have not been exercised at the relevant point in time, rounding down fractions of a share resulting from the adjustment.

NUMBER OF SHARES AFTER ADJUSTMENT = NUMBER OF SHARES BEFORE ADJUSTMENT × SPLIT OR CONSOLIDATION RATIO

(ii) When the Company issues new shares at a price below the market price following the issuance of new share acquisition rights, the Exercise Price stipulated in (4) above shall be adjusted according to the following formula, rounding up fractions of a yen resulting from the adjustment. However, this shall not apply to the issuance of new shares by the Company in cases of the exercise of any new share acquisition rights or public offerings at a fair value.

Post-adjustment Exercise Price =

$$\text{Pre-adjustment Exercise Price} \times \frac{\text{number of shares already issued} + \frac{\text{number of shares newly issued} \times \text{price paid per newly issued share}}{\text{share price before new issuance}}}{\text{number of shares already issued} + \text{increase in number of shares resulting from new issuance}}$$

Moreover, if the Company implements a stock split or consolidation following the issuance of the new share acquisition rights, the Exercise Price shall be adjusted in proportion to the ratio of the stock split or consolidation, rounding up fractions of a yen resulting from the adjustment.

In addition to the above, if an adjustment of the Exercise Price is necessary, for example, if the Company merges with another company or conducts a spin-off, etc. following the issuance of new share acquisition rights, it shall be appropriately adjusted within reasonable limits.

2. Value of new share acquisition rights as remuneration to the Directors:

The value of new share acquisition rights to be issued to the Directors as remuneration shall be calculated on the basis of the fair value of one share on the day of allocation multiplied by the total number of new share acquisition rights issued to serving Directors on the day of allocation (up to 12 Directors). The fair value of one new share acquisition right on the day of allocation shall be calculated using mathematical formulas commonly used for the calculation of the fair value of new share acquisition rights.

* * *

Proposition No. 6: Issuing New Share Acquisition Rights in the Form of Stock Options Scheme for a Stock-Linked Compensation Plan to the Company's Directors

The Company requests approval to issue new share acquisition rights in the form of stock options for a stock-linked compensation plan to the Directors up to an annual limit of 121 million yen so as to link the Company's performance and stock price more clearly to the remuneration of Directors, as well as to enhance the sharing of value with all of our shareholders. This amount of remuneration shall be established as remuneration to the Directors separate from the amount of Directors' compensation (up to 75 million yen monthly) approved by the 118th Ordinary General Meeting of Shareholders held on June 27, 1986. The Company will have 12 Directors to whom the new share acquisition rights will be issued, if Proposition No. 2 is approved as proposed. The new share acquisition rights to be issued shall be as set forth below.

1. The New Share Acquisition Rights

(1) Number of shares subject to new share acquisition rights:

The maximum number of shares subject to the new share acquisition rights shall be 130,000 of the Company's common shares.

(2) Total number of new share acquisition rights to be issued:

The maximum total number of the new share acquisition rights to be issued shall be 1,300.
(100 common shares for every new share acquisition right to be issued)

(3) The need for payment in consideration of the new share acquisition rights:

The new share acquisition rights shall be issued without consideration.

(4) Value of the assets to be contributed upon exercise of the new share acquisition rights:

The value of the assets to be contributed upon exercise of the new share acquisition rights shall be determined by multiplying the price paid per share that is issued upon the exercise of the new share acquisition rights (hereinafter referred to as "Exercise Price" for the purpose of this Proposition No.6) by the number of shares subject to such new share acquisition rights. The Exercise Price shall be one yen (¥1).

(5) Term during which the new share acquisition rights can be exercised

10 years from the day following the day on which a person that has been allocated the new share acquisition rights (hereinafter referred to as the "Grantees" for the purpose of this Proposition No. 6) becomes neither a Director nor an Executive Officer of the Company.

(6) Conditions on exercise of the new share acquisition rights:

(i) The Grantee may not exercise the new share acquisition rights when any of the circumstances apply:

(a) When the Grantee has been sentenced to imprisonment or severer penalty during his/her term of office.

(b) When the Grantee or his/her heirs have offered to abandon all or part of the new share acquisition rights in writing, the form of which shall be specified by the Company.

- (ii) Transfer, pledge or any other encumbrance of the new share acquisition rights shall not be permitted.
- (iii) The legal heirs of the Grantee may inherit the new share acquisition rights of the Grantee. Such legal heir may exercise such rights inherited for only six months following the death of the Grantee.
- (7) Limitation on the acquisition of the new share acquisition rights by assignment:
Approval of the Board of Directors of the Company shall be required for the acquisition of the new share acquisition rights by way of assignment.
- (8) Provisions governing the redemption of the new share acquisition rights by the Company:
When the Grantee has fallen under the conditions of (6) (i) above, or cannot exercise such rights for other reasons, the Company may redeem such new share acquisition rights without compensation.
- (9) Adjustment in the number of shares subject to the new share acquisition rights and the Exercise Price
- (i) If the stock of the Company has been split or consolidated following the issuance of the new share acquisition rights, the number of shares subject to the new share acquisition rights stipulated in (1) above and the number of shares of stock per new share acquisition right stipulated in (2) above are to be adjusted using the following formula. However, the relevant adjustment is to be made only for the number of shares subject to the new share acquisition rights that have not been exercised at the relevant point in time, rounding down fractions of a share resulting from the adjustment.
- $$\text{NUMBER OF SHARES AFTER ADJUSTMENT} = \text{NUMBER OF SHARES BEFORE ADJUSTMENT} \times \text{SPLIT OR CONSOLIDATION RATIO}$$
- (ii) The Exercise Price shall not be adjusted even in case of the Company's issuance of new shares at a price below the market price, or a stock split or consolidation, following the issuance of the new share acquisition rights.

2. Value of new share acquisition rights as remuneration to the Directors:

The value of the new share acquisition rights to be issued to the Directors in the form of stock options for a stock-linked compensation plan shall be an economic value equivalent to the retirement bonus, which was abolished at the close of the 138th Ordinary General Meeting of Shareholders held on June 23, 2006, and the annual limit of such value is set at ¥121 million.

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Guidance Notes on the Exercise of Voting Rights in Writing or by Electronic Means (the Internet etc.)

I. Exercise of Voting Rights in Writing

Please indicate your approval or disapproval of each agenda item on the enclosed form of the Proxy Card and then send it back so that it reaches our Registrar of Shareholders no later than 5:45 P.M. of Thursday, June 19, 2008.

II. Exercise of Voting Rights by Electronic Means (the Internet, etc.)

1. Exercise of Voting Rights through the Internet

- (1) To exercise your voting rights through the Internet, you must use the following voting service website designated by the Company. Please note that you are also able to access and use the website for exercising voting rights through a cellular phone.

Voting service website: <http://www.webdk.net>

*The website can be accessed from mobile phones equipped with a barcode reader by scanning the QR code on the right with the mobile phone.
Please consult your mobile phone's user manual for further instructions.



- (2) To exercise your voting rights through the Internet, please register your approval or disapproval of each proposition, by using the code and password for the exercise of voting rights indicated in the form of Proxy Card enclosed herewith and following the directions on the screen.
- (3) The dial-up access fee to providers, telecommunications fee to telecommunications carriers and other fees for the usage of the website for exercising voting rights shall be borne by the shareholders.
- (4) To exercise your voting rights through the Internet, you will need to have the following systems:
 - (i) Internet access;
 - (ii) Voting via personal computers:
Microsoft® Internet Explorer 5.5 SP2 or greater, or Netscape 6.2 or greater, as Internet browser software, and appropriate hardware to use the required Internet browser software mentioned above;
 - (iii) Voting via mobile phones:
Mobile phones with 128-bit SSL encryption (To ensure the security of your data transmission, the voting website for mobile phones can be accessed only from mobile phones with 128-bit SSL encryption capability. Please note the voting service is not available for mobile phones that do not support 128-bit SSL encryption.).

(Microsoft® is the trademark of Microsoft Corporation, registered in the United States and other countries. Netscape is the trademark of Netscape Communications Corporation, registered in the United States and other countries.)

2. Voting Platform for Institutional Investors

For management and trust banks or other nominee shareholders (including standing proxies), the Electronic Voting Platform operated by Investor Communication Japan, Inc. (ICJ, Inc.) , a joint venture instituted by Tokyo Stock Exchange, Inc., etc. is available as another online voting method for the Meeting, in addition to the method of voting through the Internet as described in 1. above, subject to the prior application for use to ICJ, Inc.

3. The Time Limit for Exercising Voting Rights by Electronic Means (the Internet, etc.)

Although it is acceptable to exercise voting rights through the Internet until 5:45 P.M., Thursday, June 19, 2008, please exercise your voting rights as early as possible to assist us with compiling the results of the voting.

III. Treatment of Voting Rights Exercised Repeatedly

1. If you exercise your voting rights both in writing and through the Internet, etc., we will only accept the exercise of your voting rights through the Internet, etc. as valid.
2. If you exercise your voting rights more than once through the Internet, etc., we will only accept the last exercise of your voting rights as valid.

Please call the following number if you have any questions relating to this guidance.
The Sumitomo Trust and Banking Company, Limited Stock Transfer Agency Department
Exclusive Line: 0120-186-417 (24-hour, toll free)
Request for Forms for Change in Address, etc.: 0120-175-417 (24-hour, toll free)
Other Inquiries: 0120-176-417 (9:00A.M.-5:00P.M. weekdays, toll free)